



# YMCA of San Francisco

## SECURITIES TRANSFER FORM

Please fill out and send the signed original of this form to your broker and have your brokerage firm complete the securities transfer. To ensure that we receive the information needed to properly steward your gift, you or your broker should notify the YMCA of San Francisco Financial Development Department of the transfer by mailing or faxing a copy of this completed form to the YMCA of San Francisco. You may also notify us of the transfer by contacting **Cindy Sandoval** at (415) 281-6752 or [csandoval@ymcasf.org](mailto:csandoval@ymcasf.org). Retain a copy of this form for your records.

Donor Name \_\_\_\_\_ Date \_\_\_\_\_

Name of Broker \_\_\_\_\_ Brokerage Firm \_\_\_\_\_

Brokerage Firm Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Account No. (where stock originates from) \_\_\_\_\_

Dear Sir or Madam,

In reference to the aforementioned account, please wire transfer via DTC (#0164, code 40) \_\_\_\_\_ shares of \_\_\_\_\_ to: \_\_\_\_\_ (# of shares)  
(Name of securities)

**Charles Schwab & Co., Inc.  
P.O. Box 7368  
San Francisco, CA 94120-9366  
Brokerage Account 6893-3276  
c/o YMCA of San Francisco**

\_\_\_\_\_  
(Donor Signature)

\_\_\_\_\_  
(Date)

### YOUR GIFT TO THE YMCA

Please apply my gift to \_\_\_\_\_ .  
(Branch, program, or campaign)

My employer, \_\_\_\_\_ , has a matching gift program.  
(Employer's Name)

I wish to remain anonymous.

Contribution is (check one, if applicable):  *In Honor of* or  *In Memory of*

\_\_\_\_\_  
(Honoree's Name)

**Mail or fax a copy to: YMCA of San Francisco, Attn: Financial Development Department  
631 Howard Street, Suite 500, San Francisco, CA 94105  
Phone: (415) 777-9622 • Fax: (415) 777-6915 • [www.ymcasf.org](http://www.ymcasf.org)**

*All donations are tax deductible to the extent allowable by law.*